



JOINT SHAREHOLDERS’ MEETING - 11 MAY 2011

NUMBER OF SHARES FORMING THE SHARE CAPITAL AND NUMBER OF VOTING RIGHTS AS OF 28 MARCH 2011

As provided by article R. 225-73-1 of the French Commercial code, we inform you that as of 28 March 2011, the total number of issued shares of SOCIÉTÉ BIC is 48,572,171 shares, representing:

- 71,119,543 voting rights,
- 70,390,005 voting rights excluding shares without voting rights.

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